THIS DOCUMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION



EXIT APPLICATION FORM FOR TENDERING EQUITY SHARES OF GUJARAT WEDGE WIRE SCREENS LIMITED

AT THE EXIT PRICE OF RS. 4.17 PER EQUITY SHARE

Please read this document along with the Exit Offer Letter dated **1-10-2020** ("Exit Offer Letter") issued by "Behubor Investments Limited" (hereinafter referred to as "Acquirer/Promoter"), since the terms and conditions of the Exit Offer Letter are deemed to have been incorporated in and form part of this document.

Unless the context otherwise requires and specifies, capitalized expressions in this Exit Application Form have the same meanings as defined in the Exit Offer Letter for acquiring Shares in **Gujarat Wedge Wire Screens Limited** ("Company") by the Acquirers/Promoters by way of an Exit Offer.

Exit Offer opens on	Friday, OCTOBER 16, 2020
Exit Offer closes on	Monday, OCTOBER 26, 2020
Exit Offer Price	Rs. 4.17 (Rupees Four and Seventeen Paise Only) per equity share
Subsequent to offer	Public shareholders who fail to tender shares in exit offer period, can tender their shares up to one year from the date of closing of exit offer period i.e. up to October 25, 2021.

Shareholders should ensure that their Exit Application Form together with necessary enclosures is delivered by hand or sent by registered post / speed post or courier at the Shareholders' sole cost and risk to the Company within 7 (Seven) days of the closing date of Exit Offer at the Corporate office of the Company at the address given below:

"GUJARAT WEDGE WIRE SCREENS LIMITED - EXIT OFFER"

Gujarat Wedge Wire Screens Limited

Registered Office: 1707, GIDC Industrial Estate, Halol,

Panchmahal, Gujarat-389350, India Tel.: 02676-220883, 9373008466 Email:gwwslb@gmail.com

Note: Hand Delivery - Monday to Friday 11:00 AM to 4:00 PM, except Public Holidays

Dear Sir(s),

Re: Exit Offer for fully paid up Shares of the Company by the Acquirers/Promoters under the Delisting Regulations:

- 1. I/We, having read and understood the terms and conditions set out below and in the Exit Offer Letter and hereby tender my/our shares in response to the Exit Offer at the Exit Price of **Rs. 4.17** per share.
- 2. I/We hereby undertake the responsibility for the Exit Application Form and the shares tendered under the Exit Offer and I/we hereby confirm that the Acquirers/Promoters or the Registrar to the Exit Offer shall not be liable for any delay/loss in transit resulting in delayed receipt or non-receipt of the Exit Application Form along with all requisite documents, or delay/failure in credit of shares to the special depository account within due time, due to inaccurate/incomplete particulars/instructions or any reason whatsoever.
- 3. I/We understand that this application is in accordance with the SEBI (Delisting of Equity Shares) Regulations, 2009 and any amendments thereto (**Delisting Regulations**) and all other applicable laws.
- 4. I/We also understand that the payment of consideration will be done, if this application is accepted, after due verification of this Exit Application Form, documents and signatures. I/We also understand that should I/we fail to furnish all relevant documents as set out in this Exit Application Form or the Exit Offer Letter, this Exit Application Form may be considered invalid and may be liable to be rejected or there may be delays in making payment of consideration to me/us.
- 5. I/We hereby confirm that I have never sold or parted/dealt with, in any manner, the shares tendered under the Exit Offer and these shares are free from any lien, equitable interest, charges and encumbrances, whatsoever.
- 6. I/We hereby declare that there are no restraints/injunctions, or other order of any nature which limits/restricts my/our rights to tender these shares and I/we are the absolute and only owner of these shares and legally entitled to tender the shares under the Exit Offer.
- 7. I/We hereby declare that, if for any reason, the income tax authorities were to make a claim and/or seek to recover any tax, interest or penalty from the Acquirers/Promoters (where such claim or recovery pertains to, or is relatable to, my/our tax liability), in connection with the shares tendered by me/us under this Exit Offer, I/we agree to indemnify the Acquirers/Promoters for the same along with costs related thereto.
- 8. I/We authorize the Acquirers/Promoters, Manager to the Offer and Company's designated person to the Offer to send the payment of consideration by way of crossed account pay cheque/demand draft/pay order through registered post or speed post at the address registered with the Company or as the case may be, by RTGS/NEFT/Direct Credit to the account of shareholder tendering shares in exit offer.
- 9. I/We undertake to return the amount received by me/us inadvertently, immediately.

Signature of Shareholder	Joint 1	Joint 2

- 10. I/We agree that upon acceptance of the shares by the Acquirers/Promoters, tendered by me/us under the Exit Offer, I/we would cease to enjoy all right, title, claim and interest whatsoever, in respect of such shares of the Company.
- 11. I/We authorize the Acquirers/Promoters to accept the Shares so offered, which it may decide to accept in terms of the Exit Offer Letter.
- 12. My/Our signature on our depository participant instruction has been duly verified and attested by our depository participant as evidenced by our depository participant's stamp of acknowledgment.
- 13. If I/We are a non-resident Shareholder, I/We have also enclosed with this Exit Application Form the relevant documents referred to in the Exit Offer Letter, and that if such documents are not enclosed with this exit Application Form, the Acquirers/Promoters reserve the right to deduct tax at the maximum marginal rate as may be applicable to the relevant category of Shareholders on the gross consideration amount payable to such Shareholders or may treat this application as invalid;
- 14. I/We further authorize the Acquirers/Promoters to return to me/us, the Share certificate(s)/ Demat in respect of which this Exit Application Form is found not valid or is not accepted, specifying the reasons thereof and in the case of Dematerialized Shares, to the extent not accepted will be released to my depository account at my/our sole risk.
- 15. I/We hereby undertake to execute any further documents, give assurance and provide assistance, which may be required in connection of the Exit Offer and agree to abide by the decisions taken in accordance with the applicable laws, rules and regulations.
- 16. I/We hereby confirm that I/We have full power and authority to tender, sell and transfer the Equity Shares I/We are tendering (together with all rights attaching thereto) and there are no restraints/injunctions or other orders of any nature which limit/restrict my/our rights to tender the Equity Shares and that I/we have never sold or parted/dealt with in any manner with the Equity Shares tendered under the Exit Offer and these Equity Shares are free from any lien, equitable interest, charges and encumbrances, whatsoever.

	Name		PAN	Si	ignature
Sole/First					
Second					
Third					
Box 2. Contact Num	nbers				
Telephone No. (with STD code)			Mobile No.		
Box 3. Email Addres	ss		·		
			@		
Box 4. Full Address	of First Holder (with pin code)				
			Pin Code	ı•	
Box 5 Type of Inves	stor (Please tick the box to the right o				
	(Floade text the bexte the right		priate eategery)		
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Resident* *Residential status a Category Individual	as determined on the basis of crite	ria laid dov	n in section 6 of the Inc		
Resident* *Residential status a Category Individual HUF		ria laid dov	n in section 6 of the Inco		
Resident* *Residential status a Category Individual HUF Domestic Company		ria laid dov	rn in section 6 of the Inco IRI - Non Repatriable ba II/FPI – Corporate		
Resident* *Residential status a Category Individual HUF Domestic Company Mutual Fund		ria laid dov	rn in section 6 of the Inco IRI - Non Repatriable ba II/FPI – Corporate II/FPI – Others		
Resident* *Residential status a Category Individual HUF Domestic Company Mutual Fund		ria laid dov	IRI - Non Repatriable bas II/FPI - Corporate II/FPI - Others oreign Company	sis	
Category Individual HUF Domestic Company Mutual Fund Bank		ria laid dov	IRI - Non Repatriable bas III/FPI – Corporate II/FPI – Others Foreign Company	sis	

Box 6. (A) FOR SHAREHOLDERS HOLDING SHARES IN PHYSICAL FORM Details of original share certificate(s) along with duly filled, signed transfer deed(s), as enclosed						
Sr.No.	Folio Number	Sha	re Certificate Number	Distinctive Number	Number of Shares	
	NOT APPLICABLE					
instructi		Account of	"Behubor Investme	ERIALISED FORMDetails of Deents Limited".Please ensure that E	-	
Name of	f the Depository					
Name of	f Depository Participant					
Deposit	ory Participant's ID No					
Client II) No.					
delivery	Date of execution/acknowledgement of delivery instruction /inter depository instruction (copy enclosed)					
Box 7. D	etails of Bank Account of Sha	reholders				
Name of	f Shareholder					
Name of	f Bank					
Accoun	t No.					
Branch Address						
IFSC Code						
like to ECS/RT0	directly credit the considerate	tion payal er's bank a	ole for the Shares ccount. Please fill the	ay order or demand draft, the A tendered under this Exit A a above details of the sole Share	pplication Form through	
Signatur	e of Shareholder		loint 1	ioi	nt 2	

CHECKLIST

S. No.	DEMATSHAREHOLDERS
1.	Exit Application Form
2.	Copy of Acknowledged Demat Slip
3.	Other documents, as applicable. Please refer to the exit offer letter for details of documents required

Notes:

- 1. All documents/remittances sent by/to the Shareholders will be at their risk and Shareholders are advised to adequately safeguard their interests in this regard.
- Please read these notes along with the entire contents of the Exit Offer Letter.
- 3. In the case of Shareholder(s) other than individuals, any documents, such as a copy of a Power of Attorney, Board Resolution, authorization etc., as applicable and required in respect of support/verification of this Exit Application $Form \, shall \, also \, be \, provided; \, otherwise, the \, Exit \, Application \, Form \, shall \, be \, liable \, for \, rejection.$
- 4. Please refer to the Exit Offer Letter for details of documents.

5.	The number of Shares tendered under the Exit Offer should match with the number of Shares credited in the Dema Account of "Behubor Investments Limited" under the respective Client ID Number.				
6.	The consideration shall be paid in the name of sole/first holder.				
7.					
В	ox 8: Depository participant instruction	on			
re:	our Shares into the Demat Account as sult in rejection of your offer to tender S	detailed below. Shares.I/We confi	Failure to credit your irm that I/we have enc	which your Shares are presently held, to deposit Shares into the correct depository account may losed a photocopy/counterfoil of my/our delivery esitory participant), crediting my/our Shares to the	
De	epository Name		National Securities I	Depository Limited	
De	epository Account Name		Behubor Investme	nts Limited	
De	epository Participant		Nikunj Stock Broker	s Limited	
De	epository Identification No.		IN302994		
CI	ient Identification No.		10077286		
IS	IN of Gujarat Wedge Wire Screens Ltd.		INE090J01014		
Sig			Joint 1 ENT SLIP EXIT OF E WIRE SCREENS		
	Received from Mr./Ms./M/s			an Exit Application	
Fo	rm for	equi	ty share(s) of Guja	rat Wedge Wire Screens Limited at the Exit	
Pri	ce of Rs. 4.17 per equity share.				
	DP. ID NO.	CL	IENT ID NO.	NO. OF SHARES	
Sig	gnature of Official:		Date of Re	eceipt:	

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This Exit Offer Letter ("Offer Letter" or "Exit Offer") is sent to you as a Public Shareholders of Gujarat Wedge Wire Screens Limited. You are advised to consult the designated officer of the Company as mentioned herein below in the Exit Offer letter for any clarification in this regard.

To the Public Shareholders of GUJARAT WEDGE WIRE SCREENS LIMITED

CIN: U27100GJ1987PLC003252

Registered Office: 1707, GIDC, INDUSTRIAL ESTATE, HALOL, PANCHMAHAL, GUJARAT-389350, INDIA Contact Person: Mr. Rajiv Kisanlal Sinhgee, Director

Tel.: 02676-220883, 9373008466 Email:gwwslb@gmail.com

From

Name of Promoter "Behubor Investments Limited", having registered office at 4, Dr Rajendra Prasad Sarani, Kolkatta, West Bengal-700001, India, promoter of the Company, on behalf of promoter group of the Company ("PROMOTER/ACQUIRER")

Inviting you to tender your fully paid-up Equity Shares of Rs.10/- each of the Company to "Behubor Investments Limited", "Promoter of the company", at Rs. 4.17 (Rupees Four and Seventeen Paisa Only) per Equity Share pursuant to Chapter V of Securities and Exchange Board of India (Delisting of Securities) Regulations, 2009, as amended ("Delisting Regulations").

Note: The shares of the Company were Compulsorily Delisted from BSE Ltd. (formerly known as Bombay Stock Exchange) with effect from July 04, 2018 by BSE Ltd.

If you wish to tender your Equity Shares to the Promoters/Acquirers, you should:

- Read this Offer Letter and the instructions herein;
- Complete and sign the accompanying "Exit Application Form" in accordance with the instructions therein and in this Exit
 Offer Letter
- Ensure that you have credited your Equity Shares to the Demat Account of Promoter opened with depository Participant, account details of which are set out in this Exit Offer Letter.
- Submit your "Exit Application Form" alongwith relevant documents within 7days of the closing date of Exit Offer. Please submit "Exit Application Form" by hand delivery as set out in this 'Exit Offer Letter' or you may submit by registered post, speed post or courier only(at your own cost and risk), clearly marking the envelope GUJARAT WEDGE WIRE SCREENS LIMITED- EXIT OFFER" to the company at its Registered Office:

Dates of Opening & Closing of Exit Offer are:

Exit Offer Opens on	Friday, October 16, 2020
Exit Offer closes on	Monday, October 26, 2020
Exit Offer price	Rs.4.17 (Rupees Four and Seventeen Paisa Only) per equity share
Subsequent to offer	Public shareholders who fail to tender shares in exit offer period, can tender their shares up to one year from the date of closing of exit offer period i.e. upto October 25, 2021.

Dear Shareholder(s),

Invitation to tender Shares held by you in Gujarat Wedge Wire Screens Limited

This is an invitation to tender your equity shares in Gujarat Wedge Wire Screens Limited in favour of "Promoters" at an exit price of **Rs. 4.17 (Rupees Four and Seventeen Paisa Only)** per equity share subject to the terms and conditions mentioned herein after ("Exit Offer Letter").

Background of Exit Offer

The equity shares of the Company were listed on BSE Ltd. (formerly known as Bombay Stock Exchange), but trading in the equity shares has been suspended with effect from **December 01,1997**. The matter regarding the delisting of equity shares of the Company was placed before the Delisting Committee of the Exchange for its consideration and suitable decision. The Committee in its meeting discussed the matter and decided to delist the equity shares of the Company. In view of the same, the equity shares of the Company were compulsorily delisted by BSE Ltd. (formerly known as Bombay Stock Exchange) with effect from **July 04, 2018** in terms of Regulation 22 of the SEBI (Delisting of equity shares) Regulations, 2009 and final delisting Notice was published in Financial Express Newspaper (English edition) dated July 14, 2018 and Navshakti Newspaper (Marathi Edition) dated July 14, 2018.

In view of the above, the Acquirers/Promoters "**Behubor Investments Limited**" hereby provides an exit opportunity to all Public Share holders of the Company in accordance with the Securities and Exchange Board of India (Delisting of Securities) Regulations, 2009, as amended ("Delisting Regulations").

DETAILS OF THE COMPANY:

The CIN of the Company is U27100GJ1978PLC003252. The registered office of the Company is situated at 1707, GIDC, Industrial Estate, Halol, Panchmahal, Gujarat - 389350, India. The Paid-up Equity Share Capital of Gujarat Wedge Wire Screens Limited is Rs. 82,01,000/- comprising of 8,22,600 Equity Shares of Rs.10/- each (out of 822600 shares, there are 5000 shares, belonging to public category, which are partly paid up, with respect of which Allotment/Call money of Rs. 25000/- is due to be received from respective shareholders).

The Board of Directors of the Company are as under:

SI. No.	Name	Designation
1.	Rajiv Kisanlal Singhee	Director
2.	Vinita Kashyap	Director
3.	Madhuram Satish Rathi	Director
4.	Giriraj Bhojrajji Joshi	Director

The detail(s) of Promoter(s) of Company is as follows:

Behubor Investments Limited

Registered Office address: 4, Dr Rajendra Prasad Sarani, Kolkatta, West Bengal-700001

Present Equity Share Capital Structure of the Company is asunder:

Particulars	No. of Equity Shares (Equity Shares of Face Value of Rs. 10/- each)	Total paid up Amount
Authorized Capital	9,00,000	Rs. 90,00,000/-
Issued, Subscribed and Paid-up Capital	8,22,600	Rs. 82,01,000/-

^{*}Note: (out of 822600 shares, there are 5000 shares belonging to public category, are partly paid up,

with respect of which Allotment/Call money of Rs. 25000/- is due to be received from respective shareholders)

The Shareholding Pattern of the Company as on the date of this Offer is given below:

Particulars	No. of Equity shares	% of Equity share Capital
Acquirer	201,100	24.45%
Other Entities/Individuals in Promoter Group	-	-
Public	6,21,500	75.55%
Total	8,22,600	100%

The details of the Designated Officer of the Company:

Mr. Rajiv Kisanlal Singhee, Director Tel.: 02676-220883, 9373008466 Email:gwwslb@gmail.com

EXIT PRICE

The Company has been compulsorily delisted by Bombay Stock Exchange (BSE) from **July 04**, **2018** in terms of regulation 22 of the SEBI (Delisting of equity shares) Regulations, 2009. In pursuance of Delisting of securities of the company from Stock exchange (BSE), BSE appointed Independent valuer in terms of Regulation 24 of SEBI (Delisting of equity shares) regulations, 2009, who has arrived at fair market value of **Rs. 4.17 (Rupees Four and Seventeen Paisa Only)** per equity share of the company. So the Exit Price offered to public shareholders has been computed at **Rs. 4.17 (Rupees four and Seventeen Paisa Only)** per Equity Share by the independent valuer appointed by the Stock exchange (BSE). The Promoter "**Behubor Investments Limited**", has made sufficient arrangement/tied up for the funds for payment to public shareholders at the rate of **Rs. 4.17 (Rs. Four and Seventeen Paisa Only)** per equity share for the shares proposed to be tendered by them in Exit Offer.

PROCEDURE FOR ACCEPTANCE OF EXIT OFFER:

Procedure for Shareholders holding Equity Shares in Physical Form:

The transfer of Physical shares, subsequent to October 2, 2018, is not allowed in a public company, in pursuance of Ministry of Corporate affairs (MCA) Notification G.S.R.853 (E) Dated10.09.2018. Therefore, the public Shareholders holding Equity Shares in physical form, who are desirous of tendering their Equity Shares in the Exit Offer must submit the shares for dematerialization with the respective Depository Participant along with Demat Request Form (DRF). After the dematerialization of their shares, in their account held with the Depository Participant, Public Shareholders can tender their Dematerlised shares as per procedure/instructions given herein below.

Procedure for Shareholders holding shares in Demat form:

The public Shareholders holding shares in dematerialized form, who are desirous of tendering their shares in the Exit Offer must submit (a) the enclosed Exit Application Form duly filled and signed (b) Transfer Shares in off Market mode through their Depository participant, where they are holding Demat Account, to the account of acquirer "Behubor Investments Limited" & attach to Exit Application Form a counterfoil/ photocopy of their depository participant instruction(s) slip(s) /inter depository instruction(s) slip(s) evidencing transfer of dematerialized shares as detailed mentioned below, by hand delivery or by registered post/speed post or courier (at their own risk and cost) with the envelope marked "GUJARAT WEDGE WIRE SCREENS LIMITED -EXIT OFFER "so as to reach the Company at the address given below within 7 (seven) days from the closing of the Exit Offer:

(Please also go through the Exit Form thoroughly before sending documents to company)

"GUJARAT WEDGE WIRE SCREENS LIMITED - EXIT OFFER"

GUJARAT WEDGE WIRE SCREENS LIMITED

Registered Office: 1707, GIDC, INDUSTRIAL ESTATE, HALOL,
PANCHMAHAL, GUJRAT-389350, INDIA

The public Shareholders must transfer their dematerialised shares from their respective Demat/ beneficiary account, in off-market mode, to the depository/Demat/beneficiary account, the details of which are as follows:

Depository Account Name	Behubor Investments Limited
Depository Participant	Nikunj Stock Brokers Limited
Depository Identification No. (DP ID No.)	IN302994
Client Identification No. (Client ID)	10077286
Depository	National Securities Depository Limited (NSDL)
ISIN of Gujarat Wedge Wire Screens Limited	INE090J01014

In case your depository participant offers the facility of online transfer of shares, then instead of the photocopy of the acknowledged delivery instruction slip you may attach a printout of the computer generated confirmation of transfer of shares. Note that the **transfer** should be made in **off-market** mode.

It is the responsibility of the Shareholders to ensure that their shares are credited in favour of the Demat Account of **Behubor Investments Limited** and the Exit Application Form reaches the Company at **Registered office** within 7(seven) days of the closing date of Exit Offer.

Exit Offer Application Form, besides as stated above, must also be accompanied by

Proof of Residence (Passport, Aadhar, Driving License etc.)

Identity Proof (Passport, Aadhar, Driving License)

Copy of PAN Card

A copy of cancelled cheque

All these documents should be **self-attested** by the applicant/Shareholder.

In case the Exit Application Form is not complete in all respects, the same may be liable for rejection.

The Equity Shares to be acquired under the Exit Offer are to be acquired free from all liens, charges and encumbrances and together with all rights attached thereto. Equity Shares that are subject to any charge, lien or encumbrance are liable to be rejected.

In the event of any Shareholder not receiving, or misplacing, this Exit Offer Letter, they may obtain a copy by writing to the Company at corporate office or email mentioned above, clearly marking the envelope/subject "GUJARAT WEDGE WIRE SCREENS LIMITED-EXIT OFFER".

PUBLIC ANNOUNCEMENT

The promoter/Acquirer of the company shall make a public announcement in at least one national daily with wide circulation, one regional language newspaper of the region where the exited stock exchange was located.

The public announcement shall contain all material information of the fact of such exit opportunity to Public shareholders of the company, disclosing there in the name and address of company, including exit price offered by the promoter/acquirer with the

justification there for, as determined by the independent valuer appointed by the BSE and shall not contain any false or misleading statement.

The announcement shall contain a declaration about the liability of the promoter to acquire the shares of the shareholders, who have not offered their shares under exit offer up to a period of one year from the completion of offer at the same price, determined by the Independent valuer appointed by BSE.

SETTLEMENT

Upon fulfillment of the terms and conditions mentioned herein and receipt of the requisite regulatory approvals (if any), the consideration for shares will be paid by the Promoter by way of cheque or demand draft or electronic transfer/NEFT/RTGS through Bank Account of the promoter for the here in stated said purpose. The Promoter intends to dispatch the payment to Shareholders who have validly tendered their Shares in this Exit Offer following the receipt of duly filled in Form of Acceptance along with relevant documents as stated here in the exit offer given by the acquirer promoter.

The Public Shareholders who have tendered their Shares which are found to be in order, the consideration for such Shares will be settled on completion of the Exit period and the payment will be sent to their accounts by way of electronic transfer /NEFT /RTGS or cheque or demand draft will be dispatched within 15 (fifteen) working days from the end of the Exit offer Period. The Public shareholders who have tendered shares after closing of exit offer period i.e. 26th October, 2020, but before the expiry of one year i.e.25th October, 2021, from the date of closing of Exit Offer period will be paid within 15 (fifteen) days of closure of calendar month in which shares are received by the company.

In case of joint holders, the cheque /pay order/demand draft will be drawn in the name of the first named holder.

If documents received in exit offer are invalid/in complete, then they will be dispatched back to the Shareholders by speed post/registered post at the shareholders own risk.

PERIOD

The public Shareholders may tender their Exit Application Forms to the Company to the Exit Offer at the Exit Price at any time during the Exit offer Period. The public Shareholders are required to ensure that their Exit Application Form, together with the necessary enclosures, is received by the Company to the Exit Offer within 7(Seven) days from the closing of Exit Offer .Public shareholders who fails to tender their shares in exit offer period and subsequently wants to avail the exit offer given by the promoter, can tender their shares up to one year from the date of closing of exit offer period i.e. upto 25th October, 2021, as per the procedure stated herein this exit offer letter.

GENERAL DISCLAIMER

Every person who desires to avail of the 'Exit Offer' may do so pursuant to independent inquiry, investigation and analysis and shall not have any claim against the Promoters, or the Company whatsoever by reason of any loss which may be suffered by such person consequent to or in connection with such Offer and tender of Equity Shares through this Offer whether by reason of anything stated or omitted to best at adhere in or any other reason whatsoever.

Thanking you,

For & on behalf of

Behubor Investments Limited

Sd/-

(Promoter)

Place: Kolkata

Date: 01.10.2020

Encl: (i) Exit Application Form